

Nomor/Number : 247/MTI/PD-DIR/XII/2019
Lampiran/Attachment : -

Jakarta, 30 Desember 2019

Kepada Yth :

- 1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djojohadikusumo,
Jalan Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat - DKI Jakarta 10710
- 2. Kepala Divisi Penilaian Perusahaan Grup 3
PT. Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl.Jend. Sudirman Kav 52-53
Jakarta Selatan 12190, Indonesia

**Perihal : Keterbukaan Informasi yang Perlu
Diketahui Publik sehubungan
dengan adanya kejadian yang
menyebabkan bertambahnya
kewajiban keuangan PT Mora
Telematika Indonesia**

**Subject : *Public Disclosure of connection with
an incident that causes an increase
in the financial obligations of PT
Mora Telematika Indonesia***

Surat ini kami sampaikan berdasarkan Peraturan
Peraturan PT Bursa Efek Indonesia nomor I.A3
tentang Kewajiban Penyampaian Informasi (untuk
selanjutnya disebut "**IDX IA3**"); Peraturan Otoritas
Jasa Keuangan nomor 31/POJK.04/2015 tentang
Keterbukaan Atas Informasi Atau Fakta Material
oleh emiten atau Perusahaan Publik ("**POJK 31**");
Peraturan Otoritas Jasa Keuangan Nomor
7/POJK.04/2018 tentang Penyampaian Laporan
Melalui Sistem Pelaporan Elektronik Emiten atau
Perusahaan Publik ("**POJK 7**"); Ketentuan
Perjanjian Perwalianan Obligasi I
Moratelindo Tahun 2017 Nomor 65 tanggal 25
September 2017 beserta perubahan-
perubahannya ("**PWA OB**"); Ketentuan Perjanjian
Perwalianan Sukuk Ijarah Berkelanjutan I
Moratelindo Tahap I Tahun 2019 nomor 9 tanggal
1 April 2019 beserta perubahan-perubahannya
("**PWA SI**").

*In order to comply with the Regulation of the
Indonesia Stock Exchange number I.A3 regarding
the Obligation of Information Submission
(hereinafter referred to as "**IDX IA3**"); Financial
Services Authority Regulation number
31/POJK.04/2015 concerning Disclosure of
Material Information or Facts by issuers or Public
Companies ("**POJK 31**"); Financial Services
Authority Regulation Number 7/POJK.04/2018
concerning Submission of Reports Through the
Electronic Reporting System of Issuers or Public
Companies ("**POJK 7**"); Provisions of the 2017
Moratelindo Bonds I Trustee Agreement number
65 dated 25 September 2017 and its amendments
("**PWA OB**"); Provisions of the Moratelindo Phase
I Year 2019 Shelf Offering Sukuk Ijarah Trustee
Agreement number 9 dated April 1, 2019 and its
amendments ("**PWA SI**").*

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Dengan hormat,
 Berdasarkan IDX IA3, POJK 31, POJK 7, PWA OB dan PWA SI I, dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia ("**Perseroan**") menyampaikan laporan informasi sebagai berikut:

Dear Sirs/Madam,
*Based on the regulations of IDX IA3, POJK 31, POJK 7, PWA OB, and PWA SI I, PT Mora Telematika Indonesia ("**the Company**") submits the information as follows:*

Nama Perseroan/*Company's Name* : PT Mora Telematika Indonesia
 Bidang Usaha/*Line of Business* : Jasa Telekomunikasi/*Telecommunication Services*
 Telepon/*Telephone* : 021 3199 8600
 Faksimili/*Faximile* : 021 3142 882

1	Tanggal Kejadian <i>Date</i>	27 Desember 2019 <i>December 27th, 2019</i>
2	Jenis Informasi atau Fakta Material <i>Type of Information</i>	Adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Perseroan <i>Connection with an incident that causes an increase in the financial obligations of PT Mora Telematika Indonesia</i>
3	Uraian Informasi <i>Information Description</i>	<p>a. Jenis Peristiwa atau kejadian yang menyebabkan bertambahnya kewajiban keuangan : <i>Types of events or occurrences that cause an increase in financial obligations:</i></p> <p>Perseroan dan Bank Mandiri (Persero) Tbk ("Bank") telah menandatangani Perjanjian Kredit yang dibuat dihadapan Ny. Sri Hidianingsih Adi Sugijanto, S.H , Notaris di Jakarta , sehubungan dengan informasi sebagai berikut: <i>The Company and Bank Mandiri (Persero) Tbk ("Bank") have signed a Credit Agreement made before Mrs. Sri Hidianingsih Adi Sugijanto, S.H , Notary in Jakarta, regarding the following information:</i></p> <p>- Fasilitas kredit : Rp. 856.000.000.000,- (delapan ratus lima puluh enam miliar rupiah) <i>Credit facility : Rp 856,000,000,000,- (eight hundred fifty six billion rupiah)</i></p>

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		<ul style="list-style-type: none"> - Penggunaan dana : General Corporate Purposes dalam rangka Bridging cashflow gap Perseroan. <i>Use of funds: General Corporate Purposes in the context of bridging the Company's cash flow gap.</i> - Jangka Waktu : 3 (tiga) bulan setelah penandatanganan perjanjian kredit <i>Term : 3 (three) months after the signing of the credit agreement</i> - Jaminan atas Perjanjian Kredit : Rekening giro escrow an. Perseroan yang akan diikat gadai sebesar Rp. 856.000.000.000,- (delapan ratus lima puluh enam miliar Rupiah). <i>Collateral for the Credit Agreement: An escrow checking account. The company that will be pledged is Rp. 856,000,000,000,- (eight hundred fifty six billion Rupiah).</i> b. Perkiraan penambahan kewajiban keuangan : Adanya penambahan kewajiban-kewajiban Perseroan berdasarkan Perjanjian Kredit, namun penambahan ini masih dalam batas yang ditentukan oleh PT Bank Mega Tbk. selaku Wali Amanat Obligasi dan PT Bank Bukopin Tbk. selaku Wali Amanat Sukuk Ijarah. <i>Estimated additional financial liabilities: There is an addition to the Company's obligations based on the Credit Agreement, but this addition is still within the limit determined by PT Bank Mega Tbk. as the Trustee of the Bonds and PT Bank Bukopin Tbk. as Trustee of Sukuk Ijarah</i> c. Jenis peristiwa atau kejadian yang menyebabkan menurunnya pendapatan: Tidak ada
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		<p><i>Types of events or occurrences that cause a decrease in income</i></p> <p><i>There isn't any</i></p> <p>d. Perkiraan penurunan nilai pendapatan:</p> <p>Tidak ada</p> <p><i>Estimated decrease in revenue value:</i></p> <p><i>There isn't any</i></p>
4	<p>Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik</p> <p><i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></p>	<p>a. Dampak terhadap kegiatan operasional :</p> <p>Tidak ada dampak negatif terhadap kegiatan operasional sehubungan dengan perolehan fasilitas kredit sebagaimana dimaksud. Dengan adanya fasilitas kredit ini maka Perseroan akan mendapatkan tambahan support financing terhadap kegiatan operasionalnya dari lembaga keuangan.</p> <p><i>Impact on operational activities:</i></p> <p><i>There is no negative impact on operational activities in connection with the acquisition of the credit facility as intended. With this credit facility, the Company will receive additional financing support for its operational activities from financial institutions.</i></p> <p>b. Dampak terhadap Hukum :</p> <p>Akan bertambahnya hak dan kewajiban hukum Perseroan sebagai dari akibat penandatanganan Perjanjian Kredit.</p> <p><i>Impact on the Law :</i></p> <p><i>There will be an increase in the Company's legal rights and obligations as a result of signing the Credit Agreement.</i></p> <p>c. Dampak terhadap kondisi Keuangan dan Proyeksi Keuangan :</p> <p>Perseroan akan memperoleh tambahan pendanaan yang dapat digunakan untuk memperkuat arus kas Perseroan. Berdasarkan proyeksi laba rugi dengan dilakukan transaksi ini</p>

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		<p>maka beban bunga akan meningkat tetapi hal ini masih dalam batas kemampuan Perseroan</p> <p><i>Impact on Financial Conditions and Financial Projections:</i></p> <p><i>The Company will obtain additional funding that can be used to strengthen the Company's cash flow. Based on the projected profit and loss by carrying out this transaction, the interest expense will increase but this is still within the limits of the Company's ability</i></p> <p>d. Dampak terhadap kelangsungan usaha bagi Perseroan :</p> <p>Dengan adanya transaksi ini tidak berdampak negatif terhadap keberlangsungan usaha perseroan.</p> <p><i>Impact on business continuity for the Company:</i></p> <p><i>This transaction does not have a negative impact on the sustainability of the company's business.</i></p>
5	Keterangan Lain-Lain Others	<p>a. Sehubungan dengan Perjanjian Kredit yang disebutkan diatas, Perseroan masih memenuhi ketentuan rasio keuangan yang diijinkan sesuai dengan laporan keuangan audited periode 31 Desember 2018 sehingga memenuhi pengecualian pinjaman dan agunan yang diijinkan sebagaimana diatur dalam PWA OB dan PWA SI I</p> <p><i>In connection with the Credit Agreement mentioned above, the Company still complies with the allowable financial ratios in accordance with the audited financial statements for the period December 31 2018 so that it fulfills the allowable loan and collateral exceptions as stipulated in the PWA OB and PWA SI I</i></p> <p>b. Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas</p>

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		<p>Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik</p> <p><i>The information presented in this Disclosure of Information is information disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by Issuers or Public Companies</i></p>
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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

Hormat Kami/*Sincerely Yours,*
PT Mora Telematika Indonesia

[signed]

Nama/Name : Jimmy Kadir
Jabatan/Title : Wakil Direktur Utama/Vice President Director

Tembusan/CC :

1. PT Bank Mega Tbk selaku Waliamanat Obligasi;
2. PT Bank Bukopin Tbk selaku Waliamanat Sukuk Ijarah;
3. PT Bank Mandiri (Persero) Tbk
4. PT Bank Negara Indonesia (Persero) Tbk

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